



# BENEFIT PLAN ENROLLMENT / CHANGE FORM

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## Part 1

### Plans Desired:

- Dental Program
- Traditional / Base Plan
- Enhanced Plan

### Vision Program

- Superior Vision
- Vision Choice

### Check One:

- New Subscriber
- Open Enrollment
- Add/Delete Dependent
- Terminate Coverage
- Other \_\_\_\_\_

## Part 2

Name of Employer / Group: \_\_\_\_\_ Location: \_\_\_\_\_

### Primary Enrollee Information

Name: \_\_\_\_\_  
First MI Last

Gender:  Male  Female Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Month Day Year

SSN#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Marital Status:  Single  Married

Mailing Address: \_\_\_\_\_ Apt #: \_\_\_\_\_  
Street

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Membership/Hire Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Email: \_\_\_\_\_

Coverage Desired:  Single  Single + Child  Single + Spouse  Family

Do you have dependent children?  Yes  No

Covered Dependent Information (Name)	Add	Delete	Male	Female	Date of Birth
Spouse _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	____/____/____
Dependent _____ First MI Last	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	____/____/____
Dependent _____ First MI Last	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	____/____/____
Dependent _____ First MI Last	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	____/____/____

Are you or your dependents covered under another dental or vision plan?  Yes  No

If yes, name of other insurer / carrier: \_\_\_\_\_

Are all listed dependent children under age 26? Yes  No

## Part 3

I hereby apply for benefits for which I am eligible. I authorize any deduction that may be required towards the cost of this program. I certify that the information in this form is true and correct to the best of my ability. This program does not become effective until approved by Southland Benefit Solutions.

I decline the dental program at this time.

I decline the vision program at this time.

## Enrollment Instructions

- Part 1:** Select the plan(s) for which you are enrolling in and check the box describing the status of your application.
- Part 2:** Fill in all demographic information, being sure to include the names of all dependents you wish to include on your plan.
- Part 3:** Check the authorization for deduction box and sign your name at the bottom. Return the completed application to Human Resources or appropriate party.

Completed applications received by Southland Benefit Solutions by the 15<sup>th</sup> of the month will become effective on the 1<sup>st</sup> of the following month.

### Dental Plan

- Single \$ \_\_\_\_\_
- Single + Spouse \$ \_\_\_\_\_
- Single + Child(ren) \$ \_\_\_\_\_
- Single + Family \$ \_\_\_\_\_
- Waive

### Superior Vision (Insured Plan)

- Single \$ \_\_\_\_\_
- Single + Spouse \$ \_\_\_\_\_
- Single + Child(ren) \$ \_\_\_\_\_
- Single + Family \$ \_\_\_\_\_
- Waive

### Vision Choice (Discount Plan)

- Single \$ \_\_\_\_\_
- Single + Family \$ \_\_\_\_\_
- Waive

### For Southland Use Only:

Date Received: \_\_\_\_\_  
 Effective Date: \_\_\_\_\_  
 Group No: \_\_\_\_\_  
 Account No: \_\_\_\_\_  
 Monthly Cost: \_\_\_\_\_  
 Plan Code: \_\_\_\_\_  
 Date Entered: \_\_\_\_\_

Insurance Notice: Any person who knowingly and with intent to injure, defraud, or deceive files a statement of claim or an application with any false, incomplete, or misleading information is guilty of insurance fraud.

Signature of Subscriber: \_\_\_\_\_ Date: \_\_\_\_\_